# Open Meetings Act: Myths or Realities

**Presented to NMS**BA Board Institute February 12, 2021

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#### Overview

- OMA Public Policy Considerations
- Commonly held myths about the Application of OMA
  - When does OMA apply/not apply?
  - Meeting notices and agendas
  - Meeting minutes
  - Violation consequences/penalties
- Further questions/discussion



# OMA Public Policy

- New Mexico Open Meetings Act, NMSA 1978,
   Sections 10-15-1 through 10-15-4
- Section 10-15-1(A)
  - Government is dependent on an informed electorate
  - All persons are entitled to the greatest possible information regarding the affairs of government and official acts of those officers and employees who represent them



# OMA Public Policy Considerations

- Issues to consider:
  - How to ensure access by the public:
    - Meeting room size?
    - Language translator/devices for hearing impaired?
    - Live streaming on internet/YouTube?
      - COVID-19 has changed the way we go to meetings.
  - Appropriate use of 2 member subcommittees
    - Superintendent searches?
    - Superintendent evaluations?
    - Other?
  - Rolling quorum problems



The Attorney General's Office won't prosecute an Open Meetings Act Complaint.

## Myth!

- Ripped from the Headlines:
  - 2012 AG forces City to redeliberate the appointment of the City's Mayor, due to not allowing all of the people who wanted to attend and speak into the City Hall
  - 2002 AG prosecuted all five school board members for OMA violations; including improper executive sessions.
- Sections 10-15-3 and 10-15-4
  - No Board action is valid unless taken at a valid meeting
    - If OMA was violated, the action is invalid
  - OMA is enforced by the Attorney General, District Attorney, or private individual
    - Successful Plaintiff may receive costs and reasonable attorneys' fees
    - Frivolous claimants may have to pay reasonable attorneys' fees
    - Possible criminal misdemeanor penalties/fines



The Open Meetings Act only applies to Regular School Board meetings?

#### OMA applies any time there is a quorum of members present, and you are conducting business as a school board member.

#### MYTH!

#### Section 10-15-1(B)

- All meetings of a quorum of members ... held for the purpose of formulating public policy
  - Development of policies
  - Discussing public business
  - Taking action within the Board's authority
  - Certain exceptions
  - The Board cannot be divided up for the purpose of keeping actions secret
- Exceptions include Special Events
- Best Practice: Issue Notice of a quorum with no business being conducted.



Executive Session is a time for the Board to discuss any business that they have, out of the view of the public.

- Section 10-15-1(H) closed meetings (executive sessions) are permitted for:
  - (2)Limited personnel matters: discussion of hiring, promotion, demotion, dismissal, assignment or resignation of or investigation or consideration of complaints or charges against any individual public employee
  - (4) Discussion of personally identifiable student information

# Executive Sessions (Cont.)

- (5) The discussions relating to collective bargaining strategy and negotiations
- (6) Reviewing the contents of competitive sealed proposals and negotiations under the Procurement Code, for proposals over \$2,500
- (7) Attorney-client privileged discussions of pending or threatened litigation
- (8) Discussions of the acquisition or disposal of real property or water rights



# Executive Sessions (Cont.)

- Additional requirements for executive sessions:
  - Public notice required, stating specific provision of law and reasonable specificity of the subject to be discussed
  - Generally, no action can be taken in executive session
  - Roll call vote to go into executive session
  - Motion to return to open session requires a statement that only those topics listed were discussed in executive session, voice vote ok
  - NO "Placeholder" Executive Session



Board agendas can have placeholder language, that is used on every agenda to set aside time for general discussion?

- Section 10-15-1(D) Any meetings
   ... and any closed meetings, .. shall
   be held only after reasonable
   notice to the public.
  - Board's annual OMA resolution sets parameters (recitation of the law)
  - Notice shall include broadcast stations and newspapers of general circulation that have requested notice

# Meeting Notices and Agendas

- Meeting notices shall include an agenda containing a list of specific items of business to be discussed or transacted
- You can have an agenda item seeking input for future agendas.
- Notice and agenda must be posted at least 72 hours before meeting
  - Must be available to the public (posted in public places)
  - Must be posted on the website
  - NMSBA Policy Service: <u>At central office</u> <u>AND all school sites</u>



Unless I am the Board President, I can't put anything on the agenda.

- Who places items on the agenda are typically determined by Board Policy
- Board member addition of items varies
  - One Board member?
  - Two Board members?
  - Consensus from a previous meeting?
- Superintendent and Board President lead the process



The Board can call an emergency meeting to authorize a contract that was mistakenly left off the last meeting's agenda.

- Very high standard to show that the emergency meeting was necessary
- Bottom Line: Highly unlikely and very difficult to prove
- Section 10-15-1(C)
  - "Emergency" is for unforeseen matters that, if not addressed immediately ... will likely result in injury or damage to persons or property or substantial financial loss to the district
  - Within 10 days, the meeting must be reported to the Attorney General explaining the need
  - Attorney General may rule meeting invalid



The Board only has to approve the meeting minutes twice a year.

- Draft minutes shall be prepared within 10 working days of meeting
- Minutes shall be approved at the next meeting where a quorum is present
- Section 10-15-1(G) the Board shall keep written minutes of all its meetings with:
  - Date, time, and place of meeting
  - Members in attendance and absent
  - Substance of the proposals considered
  - A record of any decisions made and votes taken to show how each member voted



# Other Meeting Considerations

- Board member telephonic/remote attendance
  - Times have changed
  - When difficult or impossible for the member to attend in person (unusual, not regular)
  - Remote member must be able to be identified and heard by the other members and public
- Public Comment Period
  - How do you handle it while having a remote board meeting?
  - OMA does not require, but Board policy might
  - Can set basic rules: 2 to 3 minutes, no sharing of time, no student information, etc.



#### Recent Issues

- Online Meetings
  - Public Participation
  - Staff location during board meetings
- Discussions during a meeting recess
- Compliance with minutes requirements
- Enforcement of public comment rules
- Properly posted meeting notices

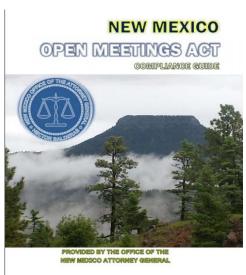
#### ATTORNEY GENERAL INQUIRIES

Costly – monetarily and public opinion



#### Resources

- New Mexico Statutes Annotated, Sections 10-15-1 through 10-15-4
- New Mexico Open Meetings Act Compliance Guide, Issued by the NM Attorney General's Office



https://www.nmag.gov/oma-and-ipra-nm-sunshine-laws.aspx



### Questions/ Discussion

- Public policy
- When OMA applies
- Executive sessions
- Proper notices and agendas
- Minutes and other considerations
- Penalties

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